



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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THURSDAY  
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Market News Branch

## NATIONAL EGG REVIEW



Prices were unchanged to lower at the beginning of the week and unchanged for the remainder. The market tone was mixed, mostly steady to weak. Demand was light to occasionally good, best where limited feature activity stimulated extra interest. Improved activity noted from area to area as dealers prepared for the upcoming holiday weekend. Supplies were adequate to fully adequate, instances ample, except jumbos, which were tight. Breaking stock prices were lower at the beginning of the week and unchanged as the week progressed. Supplies were adequate to usually in excess of current needs. Trading and demand was light. Light type hen offerings were ample for current slaughter schedules.

**PRICES TO RETAILERS**, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	81-83	71-73	55-57
New York	48-50	45-48	36-39
Philadelphia	46-50.5	44-48.5	35-37
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	37-38	35.5-37	28-29
Jackson (1)	49-50	44-45	37-38
Major Louisiana Cities (1)	46-58	42-56	35-49
<b>MIDWEST CITIES</b>			
Chicago	37-42	36-41	27-32
Detroit (2)	34-37	33-36	23-26
Major Ohio Cities (2)	35-41.5	34-40	24-29
Major Wisconsin Cities	38-46	36-43	27-34
<b>WESTERN CITIES</b>			
Houston (1)	53-54	50-51	42-43
California(Grade AA)(1)(3)	75	65	55

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA** FOR WEEK ENDING 25-Jun-99  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	51.72	49.34	38.13
SOUTHERN	50.52	48.24	37.65
MIDWEST	43.80	42.62	29.55
WESTERN	73.09	65.79	52.77
TWELVE METRO AREAS	57.57	53.67	41.34

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-29-99	06-22-99	06-30-98
<b>Large</b>	17-19	23-25	39-41
<b>Medium</b>	9-11	9-11	21-23

**WEEKLY SHELL EGG INVENTORY REPORT**- AM June 28, 1999  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	5.8	6.6	3.0	9.0	7.6	32.0
	Change	-0.5	-2.0	0.0	0.1	0.8	-5%
Ex Lge	Curr Wk	23.7	17.6	8.7	17.3	18.8	86.1
	Change	-6.0	-5.1	1.7	-0.7	1.2	-9%
Large	Curr Wk	43.4	53.6	47.5	51.6	71.7	267.8
	Change	-4.6	-3.9	3.2	-2.8	3.3	-2%
Medium	Curr Wk	13.4	22.4	12.2	18.7	23.1	89.8
	Change	-2.6	5.5	2.4	0.1	0.3	7%
Small	Curr Wk	5.7	6.7	3.7	5.9	6.1	28.1
	Change	1.5	-0.6	-1.2	-1.6	0.6	-4%
Misc	Curr Wk	4.2	10.7	10.9	10.8	4.2	40.8
	Change	-0.9	1.0	0.3	0.7	-2.5	-3%
Ungraded	Curr Wk	43.0	52.7	13.1	23.5	47.2	179.5
	Change	5.6	-3.6	0.6	-1.8	-2.9	-1%
Total	Curr Wk	139.2	170.3	99.1	136.8	178.7	724.1
Percent	Change	-5%	-5%	8%	-4%	0%	-2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	724.1	-2%	163
Shell Egg Breaking Stock	499.2	1%	40
Total Shell Egg	1223.3	-1%	203

1/Information is supplied by a universe of 163 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 26-JUNE-99

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,198,974	28,402	11,302	6,404	2,962	3,633
PW	1,214,325	28,620	11,239	6,102	2,700	3,653
LY	1,122,309	25,001	11,227	5,993	2,875	3,595
% PW	-1	-1	1	5	10	-1
% LY	7	14	1	7	3	1
1999	27,022,374	623,603	263,917	145,423	65,316	84,383
1998	26,127,083	590,546	263,852	143,857	66,477	84,200

AVERAGE YIELD PER CASE -

CURRENT PREVIOUS LAST

WEEK WEEK YEAR

41.49 40.86 40.82

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 26-Jun-99

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	240.6	0	1
E.N. CENTRAL	465.6	0	8
W.N. CENTRAL	227.2	2	8
S. ATLANTIC	195.0	1	-3
S. CENTRAL	77.6	-4	4
WEST	217.5	4	3
TOTAL	1,423.5	1	4
MATCHED PLANTS REPORTING		97	96

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	JUN 19	JUN 26 Thousand	JUN 19	JUN 26
AL	27,625	26,788	*20,158	19,932
AR	*29,965	29,642	*25,704	25,092
DE	4,728	4,719	5,054	5,517
FL	2,813	2,725	2,328	2,636
GA	32,171	31,203	26,338	25,860
MD	8,880	8,690	*6,603	6,185
MS	18,259	18,508	15,564	15,233
NC	18,489	18,201	14,577	14,472
PA	*3,594	3,636	*2,713	2,882
SC	4,960	4,599	3,888	4,333
TX	13,521	13,598	10,403	10,434
VA	6,564	6,613	5,424	5,482
CA, TN, & WV	*11,028	11,703	*9,849	9,425
15 State Total	*182,597	180,625	*148,603	147,483
Previous Year	177,738	176,908	143,180	143,578
Pct. of Prev.	103	102	104	103

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 7-Aug-99 IS ESTIMATED AT 153.9 MILLION HEAD. THIS COMPARES TO 156.5 MILLION HEAD THE PREVIOUS WEEK AND TO 151.0 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 150.2 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 71.09 CENTS PER POUND.

**TRAILER LOAD EGG SALES-** WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 06/24/99-06/30/99

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	23.40	24.94	22.63	24.78	25.12	26.50	37.50
GNR W 2	—	26.00	—	—	23.80	—	5.00
GNR W 3	14.50	18.67	17.50	19.00	16.31	17.70	13.00
GNR W 4	—	—	—	—	15.43	17.29	3.50
GL W XL	23.67	28.00	31.00	31.42	27.30	29.00	16.00
GL W LG	—	27.43	23.20	24.11	24.92	27.38	15.25
GL W MD	18.00	20.25	16.84	19.90	17.00	—	17.00
GL W SM	19.50	22.00	18.63	22.06	20.00	—	5.00
NRBS - 48	—	—	—	—	22.00	—	7.00
NRBS - 45	—	—	—	—	24.00	25.00	1.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 26-Jun-99

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PERCENT CHG PW LY
ATLANTA	28.1	27.5	2 -20
BOSTON	5.4	5.5	-2 -56
CHICAGO	44.5	43.0	3 -4
DETROIT	32.2	29.6	9 24
KANSAS CITY	0.1	0.1	0 0
LOS ANGELES	85.5	79.6	7 7
NEW ORLEANS	12.4	11.9	4 22
NEW YORK	41.0	38.6	6 0
ST. LOUIS	13.1	10.7	22 58
SAN FRANCISCO	19.4	20.0	-3 10
TOTAL	281.7	266.5	6 2
4 WK MVG AVG	274.9		

**LIVE TURKEYS SLAUGHTERED** Week Ending 19-Jun-99

	FRYER- ROASTERS	YOUNG TURKEYS	OLD BANDED	TOTAL
	THOUSANDS			
HEAD	28	4,294	40	4,632
AVGWT	9.11	28.09	26.45	27.95
LAST WEEK	0	4,664	64	4,728
SAME WEEK YR AGO	23	6,080	22	6,125
AVGWT	5.57	23.21 (A)	27.14	23.16
TO-DATE/1999	55	112,201 (A)	774	113,030
TO-DATE/1998	32	122,245 (A)	823	123,100

(A) Includes 326,000 young banded breeders in 1999 and 461,000 in 1998.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 19-Jun-99 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

---YOUNG TURKEYS---			FRYER	OLD	TOTAL	TKY
THOUSAND	PW	AVG	RSTR	BAND	HEAD	AVG
HEAD	% CHG	WT	---THOUSAND HEAD---			
						WT
NEAST	294	-31	24.00	(A)	(A)	325 22.70
SATL	684	4	28.63	(A)	(A)	694 28.57
N CENT	2,480	-12	30.38	(A)	(A)	2,504 30.33
S CENT	585	19	19.52	NONE	NONE	585 19.52
WEST	251	-11	28.82	(A)	(A)	254 29.03
U.S.TOTAL	4,294(B)	-8	28.09	28	40	4,362 27.95
TO DATE						
1999	112,201(B)			55	774	113,030
TO DATE						
1998	122,245(B)			32	823	123,100

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: for the week 1,000 for the year 326,000; last year to date 461 ,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 26-Jun-99 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,424(A)	2,157	1,461	3,618	418
AVGWT	5.05	3.35	7.84	5.17	7.12
LAST WEEK	156,460	2,095	1,564	3,659	405
YR AGO	151,850	2,043	1,363	3,406	477
AVGWT	4.72	3.47	8.21	5.37	6.56
TO-DATE/1999	3,780,077	54,610	33,902	88,512	11,064
TO-DATE/1998	3,641,985	52,852	31,856	84,708	11,246

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.6 million head. Estimated U.S. slaughter for this period 161.4 million head or 6.8 million head more than or 104 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING JULY 03

	CURRENT WEEK 07/03/99(1)	PREVIOUS WEEK 06/26/99
CLASS	-----THOUSAND HEAD-----	

BRO-FRY	160,267(2)	159,904
LT HENS	2,434	2,331
HVY HENS	1,558	1,509
CHECK TOTAL	164,259	163,744

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 03-Jul-99 is 154.9 million head compared to 153.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.2 million head or 7.3 million more than estimated available. For week of 10-Jul-99 the estimated available is 154.6 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY 22	157.2	152.8	103	5.10
29	158.9	152.5	104	5.07
JUNE 5	143.5	153.5	93	5.06
12	153.7	154.2	100	5.04
19	158.4	154.6	102	5.11
26	161.4	154.6	104	5.05
YEAR TO DATE	3825.9	3783.5	101	
JULY 3		154.9		
10		154.6		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from		
28-Jun-99	21-Jun-99	21-Jun-99	29-Jun-98
59.94	-0.67	60.61	65.52
NUMBER OF LOADS	754		

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 6/28-7/03/99.

	U.S. GRADE A	COMPOSITE
	MAJ WTD AVG	LDS WTD AVG LDS
Chicago	51.00-55.00	54.55 55 56.76 88
Los Angeles	66.00	65.12 70 63.73 147
New York	47.00-60.00	54.23 60 58.52 104

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	68-73	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-73	70.75	70.75	120
CENTRAL REGION	70-71	-	-	-
WESTERN REGION	70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 28-Jun-99	2,959	187,819	95,899
AM 1-June-99	3,522	175,271	100,767
CHG	-563	12548	-4868
PCT CHG	-16	7	-5

**HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

**HEAVY TYPE**

	RANGE	MAJORITY	WTD. AVG
6/29/99			
Southeast	10-19(1)	12-17	15.04
Southeast	TFEWR(2)		
South Central	11-19.25(1)	14-16.25	16.10

**6/25/99****LIGHT TYPE**

Eastern	0(1)
Eastern	TFEWR(2)
So. Central	TFEWR(2)
No. Central	TFEWR(1)
No. Central	0-1(2)

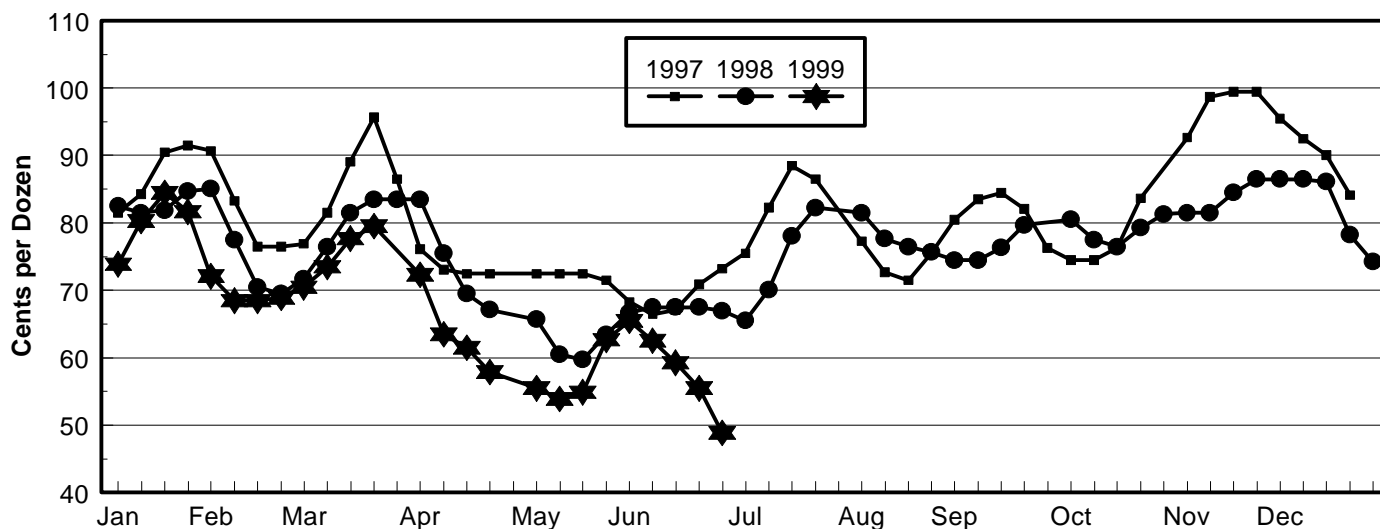
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

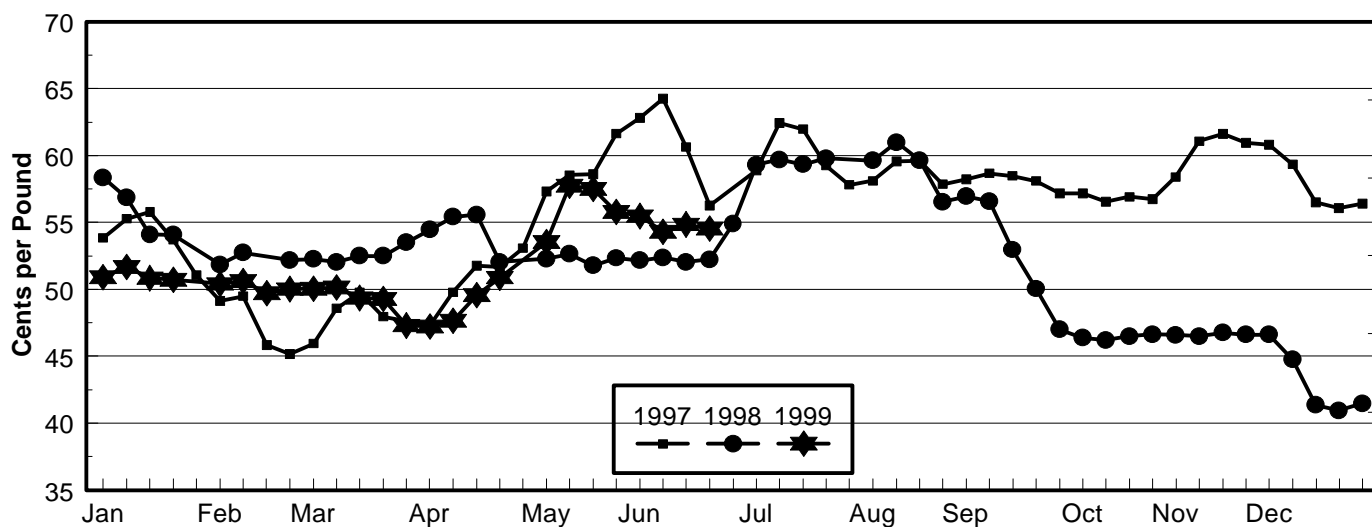
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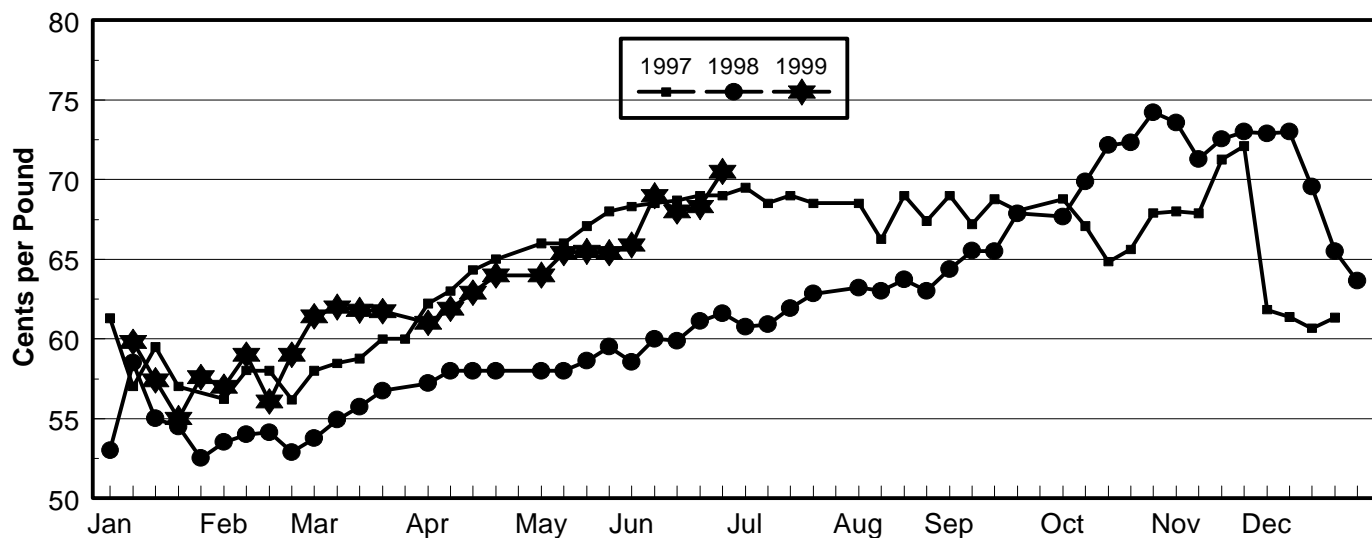
New York Large Egg Weekly Average Price, 1997, 1998, 1999



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1997, 1998, 1999



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1997, 1998, 1999



Note: Some weeks' averages are based on offers only.